

15th January, 2024

To,
Listing Department,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Code: 526668
ISIN: INE967C01018

Symbol:- KAMATHOTEL

Dear Sir / Madam,

Sub: **Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2023**

We enclose herewith the Reconciliation of Share Capital Audit Report received from M/s. DM & Associates Company Secretaries LLP., Practicing Company Secretaries for quarter ended 31st December, 2023 pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 and SEBI’s circular No. D&CC/FITTC/CIR – 16/2002 dated December 31, 2002 for your information and record.

Please take the same on your record.

Thanking you,

Yours faithfully,
For Kamat Hotels (India) Limited

Nikhil Singh
Company Secretary and Compliance Officer

Encl. a/a.

DM & ASSOCIATES COMPANY SECRETARIES LLP
(LLPIN NO. AAI-4743)

[Firm Registration No: L2017MH003500] [Peer Review Certificate: 758/2020]
REGD. OFFICE: # 205, NADIADWALA MARKET, PODDAR ROAD, MALAD (EAST), MUMBAI-400097
Tel No. 022-28443641 Email: dmassociatesllp@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To,
The Board of Directors
Kamat Hotels (India) Limited
70-C, Nehru Road,
Near Santacruz Airport,
Vile Parle (East), Mumbai-400 099

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **Kamat Hotels (India) Limited** (hereinafter referred to as “the Company”) and its Registrars and Share Transfer Agents, **Link Intime India Private Limited**, for issuing this certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **December 31, 2023**:

1	For Quarter Ended	December 31, 2023
2	ISIN:	INE967C01018
3	Face Value:	Rs.10/-
4	Name of the Company	Kamat Hotels (India) Limited
5	Registered Office Address	70-C, Nehru Road, Near Santacruz Airport, Vile Parle (East), Mumbai-400 099
6	Correspondence Address	Secretarial Department, Kamat Hotels (India) Limited, 70-C, Nehru Road, Near Santacruz Airport, Vile Parle (East), Mumbai-400 099
7	Telephone No.	Tel No.- (022)-6919 9999
8	Email address	cs@khil.com
9	Names of the Stock Exchanges where the company's securities are listed:	1. BSE Limited 2. National Stock Exchange of India Limited

		Number of shares	% of Total Issued Cap
10	Issued Capital	2,46,52,863	100
11	Listed Capital (Exchange wise)	2,46,52,863	100
12	Held In dematerialized form in CDSL	35,45,852	14.38
13	Held In dematerialized form in NSDL	2,08,43,800	84.55
14	Physical	2,63,211	1.07
15	Total No. of shares (12+13+14)	2,46,52,863	100.00

16 Reasons for difference if any, between (10 & 11), (10&15), (11&15): N.A

DM & ASSOCIATES COMPANY SECRETARIES LLP
(LLPIN NO. AAI-4743)

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Tel No. 022-28443641 Email: dmassociatesllp@gmail.com

- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below:-

Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for SE (Specify Names)
NA						

- 18 Register of Members is updated (Yes/No)
If not, updated up to which date

Yes
-

- 19 Reference of previous quarter with regards to excess dematerialized shares, if any

NIL

- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Not Applicable

- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat/remat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Nikhil Singh Company Secretary ACS: A46665 Tel: 022-26164000
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	T.B. Kaushik - Partner DM & Associates Company Secretaries LLP Practising Company Secretaries #205, 2 nd Floor, Nadiadwala Market, Poddar Road, Malad East, Mumbai-400097 Tel. Nos. 022-28443641 Membership No. FCS 10607 COP No. 16207
24	Appointment of Common Agency for share registry work	Link Intime India Private Limited C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai 400 083 Tel: 022 49186000 Fax: 022 49186060 Email Id: mt.helpdesk@linkintime.co.in Website: www.linkintime.co.in

DM & ASSOCIATES COMPANY SECRETARIES LLP
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Tel No. 022-28443641 Email: dmassociatesllp@gmail.com

25	Any other details that the auditor may like to provide: N.A
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Signature:

TRIBHUWNESHWAR
BHUWNESHWAR
KAUSHIK

Digitally signed by
TRIBHUWNESHWAR
BHUWNESHWAR KAUSHIK
Date: 2024.01.10 16:04:28 +05'30'

Tribhuwneshwar Kaushik - Partner
DM & Associates Company Secretaries LLP
Practicing Company Secretaries
FCS 10607 COP No. 16207
UDIN: F010607E003175769

Place: Mumbai
Date: January 10, 2024